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Company In Depth Fundamentals - Profile

Ticker: [ODP US EQUITY](#)

ODP Corp/The (NASDAQ GS: ODP, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Website	www.officedepot.com
Number of Employees	37,000
Ticker:	ODP US

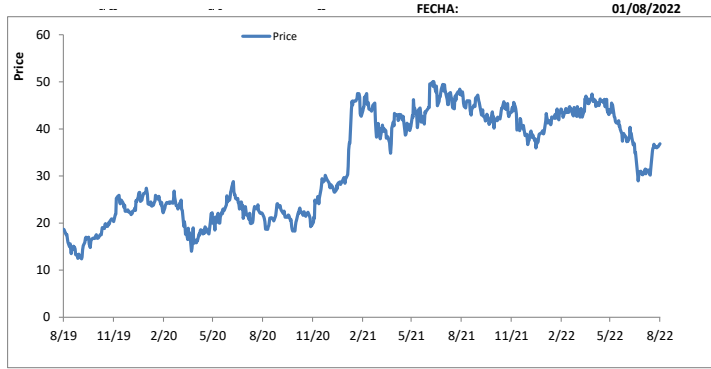
6600 North Military Trail Boca Raton, FL 33496 United States
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↑ **36.84** +0.54 (1.49%)

The ODP Corporation is a holding company which operates in the USA. Its subsidiaries include The Office Depot Inc, which operates a chain of office product warehouse stores in North America, Europe, Asia, and Central America. The Company sells branded merchandise and provides business services primarily to small and medium-sized businesses and the home office market.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	36.84	Market Cap (MM)	1,812.4
Open	36.30	Shares Out. (MM)	49.2
Previous Close	36.30	Float %	86.9%
Change	0.14	Shares sold short (MM)	4,526,091.0
Change %	0.39	Dividend Yield %	--
Day High/Day Low	37.4 / 36.2	Diluted EPS Excl. XO	4.0
52 Wk High/52 Wk low	48.5 / 28.9	P / Diluted EPS Before XO	29.8
Volume (MM)	0.42	Beta	1.26
Avg. Vol - 3 mo (MM)	0.45		



Financial Information (Currency: USD, in mm)

Revenue - LTM	8,685.0	Cash & ST Invest.	514
EBIT - LTM	133.0	Total Assets	4,865.0
EBITDA - LTM	267.0	Total Debt	1,001.0
Net Income - LTM	-206.0	Total Liabilities	3,427.0
Total Enterprise Value	2,168	Total Equity	1,438.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	290.0
TEV/ EBITDA	9.8 x	Cash From Investing - LTM	7.0
		Cash from Financing -LTM	-493.0

Company Notes

	A gain of \$16.982 from Sale of Investments
2014 Q4	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$22.051 from Merger/Acquisition Expense A loss of \$1.450 from Legal Expense A gain of \$0.700 from Sale of Investments
2014 Q3	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2.235 from Restructuring A gain of \$0.100 from Sale of Investments A gain of \$0.329 from Merger/Acquisition Expense
2014 Q2	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$4.984 from Merger/Acquisition Expense A loss of \$2.290 from Legal Expense A gain of \$1.600 from Sale of Investments
2014 Q1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$4.946 from Acquisition/Merger
2013 Q3	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$4.666 from Merger/Acquisition Expense A gain of \$0.1 from Sale of Investments

Key Board Members

Name	Title	Organization
Joseph Stephen Vassalluzzo	Chairman	The Odp Corp
	Board Member	Oily Shoes
	Board Member	Zoots Inc
David M Szymanski	Founder	Retailing Hall Of Fame
	Board Member	The Odp Corp
Cynthia Todd Jamison	Chairman	Big Lots Inc
	Board Member	The Odp Corp
	Board Member	Darden Restaurants Inc
	Chairman	Tractor Supply Co
Quincy L Allen	Board Member	Lumen Technologies Inc
	Board Member	Abm Industries Inc
	Board Member	The Odp Corp
	Board Member	Launch New York Inc
Wendy Lee Schoppert	Board Member	The Odp Corp
	Board Member	Hershey Co
	Board Member	Big Lots Inc
	Trustee	Breck School
Gerry P Smith	Board Member	Nina Hale Consulting Inc
	Chief Executive Officer	The Odp Corp
	Board Member	Arrow Electronics Inc
Shashank Samant	Board Member	Rackspace Technology Inc
	Board Member	The Odp Corp
	Exec Vp/General Counsel	Hilton Worldwide Services Ltd
Kristin A Campbell	Exec Vp/General Counsel	Hilton Worldwide Inc
	Exec Vp/Chief Esg Ofcr/Gen Cnsl	Hilton Worldwide Holdings Inc
	Board Member	The Odp Corp
	Board Member	Vital Voices Gbl Partnership
Marcus B Dunlop	Hedge Fund Manager	Hg Vora Capital Management Llc
	Board Member	The Odp Corp

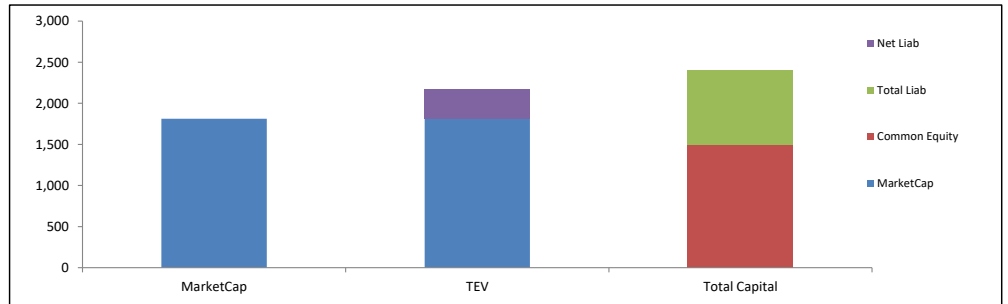
Ticker: ODP US EQUITY
 Period Type: Annuals

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

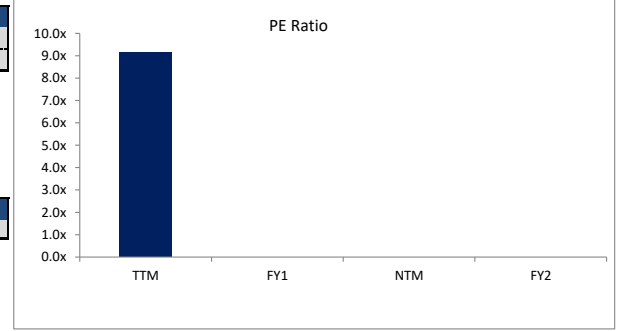
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
For the Fiscal Period Ending	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	26/03/2022	LTM	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Key Financials											
	Actuals						LTM			Estimates	
Total Revenue	11,727.0	11,021.0	10,240.0	11,015.0	9,667.0	9,667.0	1,951.0	1,863.0	1,892.0	2,039.0	2,039.0
Growth Over Prior Year	(7.7%)	(6.0%)	(7.1%)	7.6%	(12.2%)	(8.2%)	(4.6%)	(0.9%)	(10.8%)	(10.8%)	(10.8%)
Gross Profit	2,863.0	2,708.0	2,461.0	2,551.0	2,255.0	1,951.0	1,863.0	1,892.0	--	--	--
Margin %	24.4%	24.6%	24.0%	23.2%	23.3%	--	--	--	--	--	--
EBITDA	436.0	712.0	486.0	446.0	806.0	563.0	728.0	267.0	67.0	67.0	67.0
Margin %	3.7%	6.5%	4.7%	4.0%	8.3%	--	--	--	--	3.3%	3.3%
EBIT	183.0	531.0	327.0	254.0	224.0	6.0	234.0	133.0	34.4	34.4	34.4
Margin %	1.6%	4.8%	3.2%	2.3%	2.3%	--	--	--	--	1.7%	1.7%
Earnings from Cont. Ops.	92.0	679.0	146.0	99.0	127.0	(63.0)	187.0	72.0	--	--	--
Margin %	0.8%	6.2%	1.4%	0.9%	1.3%	--	--	--	--	--	--
Net Income	8.0	529.0	181.0	104.0	99.0	(319.0)	(208.0)	(206.0)	22.8	22.8	22.8
Margin %	0.1%	4.8%	1.8%	0.9%	1.0%	--	--	--	--	1.1%	1.1%
Diluted EPS Excl. Extra Items	1.6	12.4	2.7	17.7	22.9	(1.2)	3.4	1.2	0.5	0.5	0.5
Growth Over Prior Year	--	675.0%	(78.2%)	555.6%	29.4%	--	--	(120.6%)	(9.8%)	(9.8%)	(9.8%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	36.84
Shares Out.	49.20
Market Capitalization (USD)	1,812.41
- Cash & Short Term Investments	557.00
+ Total Debt	913.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,168.41
Book Value of Common Equity	1,492.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	913.00
= Total Capital	2,405.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	26/03/2022	26/03/2022	26/03/2022	26/03/2022	26/03/2022
TEV/Total Revenue	0.3x	0.3x	--	--	--
TEV/EBITDA	3.3x	9.8x	--	--	--
TEV/EBIT	8.4x	19.7x	--	--	--
P/Diluted EPS Before Extra	11.4x	37.3x	--	--	--
P/BV	1.3x	1.5x	1.2x	1.2x	1.2x
Price/Tang BV	2.1x	2.3x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	9.1x	0.0x	0.0x	0.0x
TEV / EBITDA	9.8x	0.0x	0.0x	0.0x
Price / CF	6.6x	0.0x	0.0x	0.0x
Price / Book	1.2x	1.2x	1.2x	1.2x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	ODP US EQUITY
Period Type	Annuals

ODP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Income Statement												
Income Sheet as of:												
Currency	31/12/2011 USD	29/12/2012 USD	28/12/2013 USD	27/12/2014 USD	26/12/2015 USD	31/12/2016 USD	30/12/2017 USD	29/12/2018 USD	28/12/2019 USD	26/12/2020 USD	25/12/2021 USD	
Revenue	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	
Total Revenue	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	
Cost Of Goods Sold	8,784.00	8,160.00	8,616.00	9,734.00	8,864.00	8,313.00	7,779.00	8,464.00	7,412.00	6,921.00	6,602.00	
Gross Profit	2,705.00	2,536.00	2,626.00	2,976.00	2,863.00	2,708.00	2,461.00	2,551.00	2,255.00	1,951.00	1,863.00	
Selling General & Admin Exp. R & D Exp. Depreciation & Amort. Other Operating Expense/(Income)	2,671.00 - - -	2,567.00 - - -	2,831.00 - - -	3,204.00 - - -	2,680.00 - - -	2,177.00 - - -	2,134.00 - - -	2,297.00 - - -	2,031.00 - - -	1,945.00 - - -	1,945.00 - - -	1,629.00 - - -
Operating Expense., Total	2,671.00	2,567.00	2,831.00	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,031.00	1,945.00	1,629.00	
Operating Income	34.00	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	
Interest Expense	33.00	69.00	69.00	87.00	91.00	80.00	62.00	121.00	89.00	42.00	28.00	
Interest Income	1.00	2.00	5.00	22.00	22.00	22.00	22.00	25.00	22.00	4.00	1.00	
Net Interest Exp.	32.00	67.00	64.00	65.00	69.00	58.00	40.00	96.00	67.00	38.00	27.00	
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-	
Other Non-Operating Inc. (Exp.)	(46.00)	(160.00)	(81.00)	(65.00)	22.00	8.00	(12.00)	(2.00)	(53.00)	(180.00)	(39.00)	
EBT Excl. Unusual Items	48.00	62.00	(188.00)	(228.00)	92.00	465.00	299.00	160.00	210.00	148.00	246.00	
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-	
Gain (Loss) On Sale Of Assets	4.00	(2.00)	(385.00)	7.00	(36.00)	(9.00)	(4.00)	(5.00)	(24.00)	4.00	(5.00)	
Asset Writedown	11.00	139.00	70.00	56.00	13.00	15.00	4.00	7.00	56.00	182.00	20.00	
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-	
Other Unusual Items	(30.00)	(274.00)	630.00	(126.00)	46.00	(12.00)	-	(4.00)	(64.00)	(372.00)	(30.00)	
EBT Incl. Unusual Items	33.00	(75.00)	127.00	(291.00)	115.00	459.00	299.00	158.00	178.00	(38.00)	231.00	
Income Tax Expense	(63.00)	2.00	147.00	2.00	23.00	(220.00)	153.00	59.00	51.00	25.00	44.00	
Earnings from Cont. Ops.	96.00	(77.00)	(20.00)	(293.00)	92.00	679.00	146.00	99.00	127.00	(63.00)	187.00	
Extraord. Item & Account. Change	-	-	-	59.00	84.00	150.00	(35.00)	(5.00)	28.00	256.00	395.00	
Minority Int. in Earnings	-	-	-	2.00	-	-	-	-	-	-	-	
Net Income	96.00	(77.00)	(20.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	
Pref. Dividends	36.00	33.00	73.00	-	-	-	-	-	-	-	-	
Other Adj	-	-	-	-	-	-	-	-	-	-	-	
NI to Common Incl Extra Items	60.00	(110.00)	(93.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	
Abnormal Losses (Gains)	71.85	205.00	697.00	478.00	117.00	(59.00)	99.00	119.00	118.00	300.00	66.00	
Tax Effect on Abnormal Items	(124.15)	(83.55)	(228.55)	(167.30)	(76.70)	(372.85)	(7.90)	(19.83)	(24.78)	(75.04)	(17.81)	
NI to Common Excl. Extra Items	7.70	11.45	375.45	(43.30)	48.30	97.15	272.10	203.17	192.22	(94.04)	(159.81)	
Per Share Items												
Basic EPS	2.20	(3.90)	(2.90)	(6.60)	0.10	9.80	3.50	18.90	18.20	(6.05)	(3.93)	
Basic EPS Excl. Extra Items	2.20	(3.90)	(2.90)	(5.50)	1.70	12.60	2.80	18.00	23.20	(1.20)	3.54	
Weighted Avg. Basic Shares Out.	27.80	28.00	31.80	53.50	54.70	53.90	52.20	5.50	5.44	52.73	52.93	
Diluted EPS	2.20	(3.90)	(2.90)	(6.60)	0.10	9.60	3.40	18.50	17.90	(6.05)	(3.93)	
Diluted EPS Excl. Extra Items	2.20	(3.90)	(2.90)	(5.50)	1.60	12.40	2.70	17.70	22.90	(1.20)	3.42	
Weighted Avg. Diluted Shares Out.	27.80	28.00	31.80	53.50	55.50	53.90	52.20	5.62	5.53	52.73	54.88	
Normalized Basic EPS	(0.30)	0.30	(1.10)	2.20	4.10	4.60	4.50	3.50	4.10	3.50	4.28	
Normalized Diluted EPS	0.28	0.41	11.81	0.29	2.33	4.39	4.45	35.34	39.75	3.07	4.30	
Dividends per Share	-	-	-	-	-	0.50	1.00	1.00	10.00	0.25	-	
Payout Ratio %	-	-	-	-	-	3.97	35.75	5.56	42.83	-	-	
Supplemental Items												
EBITA	84.00	20.00	(145.00)	(134.00)	264.00	588.00	375.00	332.00	696.00	462.00	640.00	
EBIT	34.00	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	
As Reported Total Revenue*	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	
Effective Tax Rate %	-	-	115.75	-	20.00	-	51.17	37.34	28.65	-	19.05	
Normalized Net Income	7.70	11.45	375.45	15.70	132.30	247.15	237.10	198.17	220.22	161.96	235.19	
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	
Supplemental Operating Expense Items												
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	
Stock-Based Comp., Unallocated	14.00	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	
Stock-Based Comp., Total	14.00	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	

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Period Type	Annuals

ODP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	570.68	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	570.68	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00
Accounts & Notes Receivable	862.83	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00
Total Receivables	862.83	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00
Inventories	1,146.97	1,051.00	1,812.00	1,638.00	1,406.00	1,279.00	1,093.00	1,065.00	1,032.00	916.00	859.00
Prepaid Exp.	163.65	171.00	296.00	158.00	92.00	102.00	86.00	75.00	75.00	49.00	52.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	956.00	142.00	139.00	-	-	219.00	469.00
Total Current Assets	2,744.13	2,697.00	4,396.00	4,131.00	4,060.00	2,973.00	2,871.00	2,683.00	3,447.00	2,355.00	2,389.00
Net Property, Plant & Equipment	1,067.04	856.00	1,309.00	963.00	665.00	601.00	725.00	763.00	2,092.00	1,649.00	1,413.00
Long-term Investments	-	-	-	926.00	905.00	885.00	863.00	842.00	-	-	-
Deferred Charges, LT	47.79	33.00	35.00	36.00	11.00	466.00	305.00	284.00	183.00	218.00	219.00
Other Long-Term Assets	392.02	425.00	1,737.00	701.00	801.00	615.00	1,559.00	1,594.00	1,589.00	1,392.00	844.00
Total Assets	4,250.98	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	36.40	174.00	29.00	32.00	51.00	29.00	96.00	95.00	479.00	24.00	20.00
Accounts Payable	993.64	935.00	1,426.00	1,340.00	987.00	893.00	892.00	1,110.00	1,026.00	857.00	950.00
Curr. Income Taxes Payable	7.39	5.00	4.00	4.00	9.00	3.00	5.00	2.00	8.00	10.00	11.00
Other Current Liabilities	1,010.01	932.00	1,463.00	1,514.00	1,696.00	1,106.00	1,053.00	978.00	1,581.00	1,202.00	1,284.00
Total Current Liabilities	2,047.44	2,046.00	2,922.00	2,890.00	2,743.00	2,031.00	2,046.00	2,185.00	3,094.00	2,093.00	2,265.00
Long-Term Debt	648.31	485.00	1,555.00	1,509.00	1,447.00	1,156.00	1,712.00	1,444.00	1,783.00	1,289.00	981.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	452.31	432.00	882.00	737.00	649.00	501.00	427.00	411.00	261.00	352.00	181.00
Total Liabilities	3,148.06	2,963.00	5,359.00	5,136.00	4,839.00	3,688.00	4,185.00	4,040.00	5,138.00	3,734.00	3,427.00
Pref. Stock, Non-Redeem.	377.73	407.00	-	-	-	-	-	-	-	-	-
Total Pref. Equity	377.73	407.00	-	-	-	-	-	-	-	-	-
Minority Interest	0.21	-	55.00	-	-	-	18.00	-	-	-	-
Additional Paid In Capital	1,127.31	1,102.00	2,485.00	2,562.00	2,613.00	2,624.00	2,717.00	2,683.00	2,653.00	2,676.00	2,693.00
Retained Earnings	(539.12)	(616.00)	(636.00)	(990.00)	(982.00)	(453.00)	(273.00)	(173.00)	(89.00)	(409.00)	(617.00)
Treasury Stock	(57.73)	(58.00)	(58.00)	(58.00)	(58.00)	(190.00)	(246.00)	(285.00)	(325.00)	(355.00)	(632.00)
Comprehensive Inc. and Other	194.52	213.00	272.00	107.00	30.00	(129.00)	(78.00)	(99.00)	(66.00)	(32.00)	(6.00)
Total Common Equity	725.19	641.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00
Total Equity	1,102.92	1,048.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00
Total Liabilities And Equity	4,250.98	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00
Supplemental Items											
Total Shares Out. on Filing Date	28.05	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46
Total Shares Out. on Balance Sheet Date	28.05	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46
Book Value/Share	25.84	22.43	38.87	29.73	29.20	35.95	38.27	39.09	406.03	35.68	29.68
Tangible Book Value	627.86	560.00	1,552.00	1,158.00	1,187.00	1,456.00	821.00	790.00	841.00	1,429.00	920.00
Tangible Book Value/Share	22.38	19.59	29.24	21.24	21.62	28.27	14.82	14.53	157.14	27.12	18.99
Total Debt	684.71	659.00	1,584.00	1,541.00	1,498.00	1,185.00	1,808.00	1,539.00	2,262.00	1,313.00	1,001.00
Net Debt	114.03	(12.00)	629.00	470.00	638.00	422.00	1,186.00	881.00	1,564.00	584.00	487.00
Total Minority Interest	0.21	-	55.00	-	-	-	18.00	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	19.67	-	-	-	-	-	-	-	-	-	-
Full Time Employees	40,000.00	38,000.00	64,000.00	56,000.00	49,000.00	38,000.00	45,000.00	44,000.00	40,000.00	37,000.00	37,000.00

Ticker: ODP US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
TEV / LTM Total Revenue	Close	0.1x	0.1x	0.3x	0.4x	0.3x	0.2x	0.3x	0.2x	0.2x	0.2x	0.3x
	Average	0.1x	0.1x	0.2x	0.3x	0.4x	0.3x	0.3x	0.3x	0.2x	0.3x	0.3x
	High	0.2x	0.1x	0.3x	0.5x	0.5x	0.4x	0.3x	0.3x	0.3x	0.3x	0.4x
	Low	0.1x	0.1x	0.1x	0.2x	0.3x	0.2x	0.2x	0.2x	0.1x	0.2x	0.2x
TEV / LTM EBITDA	Close	4.5x	7.7x	859.6x	107.9x	8.5x	3.9x	6.5x	5.0x	2.1x	3.7x	3.3x
	Average	8.9x	5.0x	14.1x	875.7x	100.4x	7.1x	3.9x	5.6x	4.8x	3.4x	5.1x
	High	12.7x	7.7x	858.7x	1349.2x	117.0x	11.2x	6.2x	6.4x	6.6x	3.9x	5.9x
	Low	4.5x	3.8x	7.7x	106.8x	8.5x	3.9x	2.8x	4.8x	2.9x	2.9x	3.4x
TEV / LTM EBIT	Close	32.2x	--	--	--	20.3x	5.2x	9.7x	8.9x	7.6x	24.2x	8.4x
	Average	32.2x	36.0x	--	--	20.3x	16.8x	5.2x	8.4x	8.5x	12.4x	33.1x
	High	32.2x	45.8x	--	--	20.3x	26.7x	9.3x	9.4x	13.4x	24.2x	38.4x
	Low	32.2x	27.1x	--	--	20.3x	5.3x	3.7x	7.1x	6.1x	10.3x	8.8x
Price / LTM EPS	Close	77.6x	80.0x	4.4x	301.2x	24.1x	10.3x	8.0x	0.7x	0.7x	9.3x	9.1x
	Average	77.6x	93.2x	107.9x	5.7x	277.8x	19.3x	10.3x	6.3x	0.7x	0.6x	14.0x
	High	77.6x	136.8x	141.1x	301.2x	329.9x	33.2x	14.1x	8.1x	1.1x	9.3x	16.3x
	Low	77.6x	54.5x	4.4x	3.3x	24.1x	10.3x	6.9x	0.7x	0.4x	0.4x	9.1x
Price / Book Value	Close	0.8x	1.5x	1.3x	3.0x	1.9x	1.3x	0.9x	0.6x	0.1x	0.8x	1.3x
	Average	1.5x	1.0x	2.0x	1.4x	2.7x	1.5x	1.3x	0.7x	0.6x	0.1x	1.2x
	High	2.5x	1.5x	2.6x	3.0x	3.3x	2.6x	1.7x	0.9x	1.0x	0.8x	1.4x
	Low	0.7x	0.6x	1.3x	1.0x	1.8x	1.0x	0.8x	0.5x	0.1x	0.0x	0.8x
Price / Tangible Book Value	Close	1.0x	1.7x	1.8x	4.2x	2.6x	1.6x	2.4x	1.7x	0.2x	1.1x	2.1x
	Average	1.6x	1.2x	2.3x	1.8x	3.8x	2.1x	1.6x	1.9x	1.6x	0.1x	1.6x
	High	2.7x	1.7x	2.9x	4.2x	4.6x	3.6x	2.4x	2.4x	2.6x	1.1x	2.1x
	Low	0.8x	0.7x	1.7x	1.3x	2.5x	1.4x	1.1x	1.3x	0.2x	0.1x	1.0x
Price / Cash Flow	Close	3.0x	5.1x	--	30.5x	24.3x	6.6x	4.0x	0.2x	0.4x	3.1x	6.0x
	Average	5.0x	3.6x	6.9x	30.5x	28.2x	19.5x	6.6x	3.2x	0.2x	0.3x	4.7x
	High	8.3x	5.3x	9.0x	30.5x	33.4x	33.6x	9.0x	4.1x	0.4x	3.1x	6.0x
	Low	2.4x	2.1x	5.1x	30.5x	18.4x	6.6x	4.0x	0.2x	0.1x	0.2x	3.1x
TEV / LTM FCF	Close	8.5x	15.5x	--	80.2x	--	9.4x	5.8x	0.3x	0.6x	3.5x	7.6x
	Average	30.4x	10.3x	21.0x	80.2x	74.2x	9.4x	9.4x	4.6x	0.3x	0.6x	5.3x
	High	49.9x	15.5x	27.4x	80.2x	87.8x	9.4x	12.8x	5.9x	0.6x	3.5x	7.6x
	Low	8.5x	6.0x	15.6x	80.2x	48.3x	9.4x	5.8x	0.3x	0.2x	0.3x	3.5x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	1.1	2.8	4.0	38.0	0.9	0.0
	Average	0.0	0.0	0.0	0.0	0.0	0.0	1.1	3.6	4.7	45.0	0.6
	High	0.0	0.0	0.0	0.0	0.0	1.1	2.8	5.0	38.0	71.4	0.9
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.8	2.8	2.7	0.9	0.0

Ticker:	ODP US EQUITY
Period Type:	Quarters

ODP US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	28/09/2019	28/12/2019	28/03/2020	27/06/2020	26/09/2020	26/12/2020	27/03/2021	26/06/2021	25/09/2021	25/12/2021	26/03/2022
Profitability											
Return on Assets	0.4%	1.5%	2.0%	-4.2%	-4.3%	-4.9%	-5.2%	0.7%	1.5%	-4.0%	-4.1%
Return on Capital	1.9%	4.0%	4.6%	-5.7%	-6.3%	-7.5%	-7.9%	1.5%	3.3%	-6.8%	-6.8%
Return on Equity	1.4%	4.6%	6.4%	-14.7%	-14.4%	-15.7%	-15.2%	2.2%	4.6%	-12.5%	-11.9%
Margin Analysis											
Gross Margin	24.0%	23.7%	23.1%	19.3%	23.3%	21.6%	22.8%	20.6%	23.1%	21.2%	22.2%
SG&A Margin	19.1%	--	19.1%	--	--	--	--	18.7%	--	--	--
EBITDA Margin	5.2%	8.3%	9.0%	3.4%	1.9%	-0.7%	-1.0%	3.2%	3.3%	3.0%	3.1%
EBIT Margin	1.3%	2.3%	2.9%	-1.8%	-1.9%	-2.7%	-3.0%	1.3%	1.3%	1.5%	1.5%
Earnings from Cont. Ops Margin	3.9%	7.0%	2.9%	-21.1%	4.3%	1.0%	3.2%	-3.4%	4.8%	1.5%	3.5%
Net Income Margin	2.2%	3.6%	1.7%	-20.3%	2.4%	0.9%	2.4%	-3.8%	4.6%	-13.4%	2.5%
Normalized Net Income Margin	3.0%	-0.1%	2.9%	0.1%	3.2%	1.1%	3.2%	1.3%	4.4%	1.7%	2.8%
Free Cash Flow Margin	6.5%	8.8%	6.0%	-1.1%	12.8%	-1.1%	3.4%	-1.2%	7.0%	3.6%	0.4%
Asset Turnover											
Total Asset Turnover	1.6x	1.4x	1.4x	1.4x	1.3x	1.4x	1.5x	1.6x	1.6x	1.7x	1.7x
Fixed Asset Turnover	7.7x	6.8x	4.6x	4.6x	4.5x	5.0x	4.8x	5.1x	5.4x	5.7x	5.8x
Accounts Receivable Turnover	8.0x	7.7x	7.3x	7.6x	7.3x	8.9x	11.4x	13.1x	15.3x	18.5x	13.8x
Inventory Turnover	8.1x	7.1x	7.5x	6.7x	6.7x	7.5x	7.4x	7.1x	7.4x	7.6x	7.6x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.2x	1.2x	1.1x	1.1x	1.1x	1.1x	1.3x	1.1x	1.0x
Quick Ratio	0.7x	0.8x	0.7x	0.7x	0.6x	0.6x	0.7x	0.7x	0.6x	0.4x	0.6x
Cash from Ops. To Curr Liab	0.7x	0.7x	0.4x	0.4x	0.3x	0.3x	0.4x	0.3x	0.3x	0.2x	0.3x
Ave. Davs Sales Out.	45.4x	47.6x	49.7x	47.7x	50.0x	40.7x	31.9x	27.8x	23.8x	19.6x	26.4x
Ave. Davs Inventory Out.	44.8x	51.5x	48.4x	54.1x	54.2x	48.8x	49.3x	51.5x	49.3x	47.7x	48.1x
Ave. Davs Payable Out.	46.4x	57.7x	57.6x	54.0x	55.7x	47.9x	57.7x	57.1x	57.1x	48.9x	57.3x
Ave. Cash Conversion Cycle	43.8x	46.4x	45.5x	47.9x	48.4x	41.6x	29.1x	27.3x	21.0x	18.4x	22.2x
Long Term Solvency											
Total Debt/Equity	105.6%	104.1%	85.7%	103.3%	78.7%	69.8%	65.8%	66.7%	60.5%	69.6%	61.2%
Total Debt/Capital	51.4%	51.0%	46.1%	50.8%	44.0%	41.1%	39.7%	40.0%	37.7%	41.0%	38.0%
LT Debt/Equity	83.4%	82.1%	80.8%	101.6%	77.5%	68.6%	64.6%	65.5%	59.4%	68.2%	60.0%
LT Debt/Capital	40.6%	40.2%	43.5%	50.0%	43.4%	40.4%	39.0%	39.3%	37.0%	40.2%	37.2%
Total Liabilities/Total Assets	28.1%	28.0%	30.6%	34.3%	28.9%	29.2%	27.0%	26.7%	24.4%	23.9%	23.6%
EBIT / Interest Exp.	4.91x	5.10x	4.44x	-41.45x	17.00x	2.86x	9.86x	-13.00x	14.86x	4.43x	15.20x
EBITDA / Interest Exp.	17.09x	15.29x	7.17x	-37.09x	20.67x	17.86x	15.29x	-8.83x	17.86x	9.57x	27.00x
(EBITDA-CAPEX) / Interest Exp.	10.64x	14.48x	5.78x	-38.45x	19.17x	10.14x	13.57x	-8.50x	15.29x	5.86x	17.80x
Total Debt/EBITDA	3.56x	2.81x	2.12x	5.76x	8.51x	--	--	4.22x	3.92x	3.79x	3.42x
Net Debt/EBITDA	2.63x	1.94x	1.15x	3.29x	4.03x	--	--	1.88x	1.30x	1.84x	1.33x
Altman Z Score	2.01	1.96	2.24	1.88	1.79	1.91	2.06	2.47	2.34	2.31	2.55
Growth Over Prior Year											
Total Revenue	(3.6%)	(47.8%)	(1.6%)	(16.6%)	(15.6%)	36.5%	(70.2%)	5.9%	(7.2%)	(7.1%)	0.2%
Gross Profit	(2.8%)	(39.9%)	(1.9%)	(28.9%)	(18.0%)	24.6%	(21.3%)	13.5%	(7.9%)	(4.2%)	(2.2%)
EBITDA	78.5%	333.8%	76.7%	(379.5%)	(53.4%)	(72.0%)	(17.1%)	(91.4%)	0.8%	(25.6%)	2.8%
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	2.9%	345.8%	233.3%	2,940.0%	(5.6%)	(81.3%)	(13.8%)	(82.9%)	2.0%	55.0%	10.1%
Earnings from Cont. Ops.	0.0%	(692.9%)	462.5%	1,729.2%	(43.3%)	(62.7%)	40.0%	(80.0%)	114.7%	3.2%	(12.7%)
Net Income	0.0%	(492.9%)	462.5%	1,729.2%	(5.0%)	(67.3%)	17.8%	(80.0%)	77.2%	(1,622.2%)	3.8%
Normalized Net Income	0.4%	(102.8%)	57.1%	(98.0%)	(9.2%)	(1,290.3%)	(10.5%)	1,626.4%	27.0%	52.6%	(12.4%)
Diluted EPS before Extra	(0.9%)	(7,645.5%)	8,300.0%	1,799.8%	(42.2%)	(96.1%)	(86.7%)	(80.6%)	111.1%	(25.8%)	(2.7%)
Accounts Receivable	83.6%	85.5%	(52.2%)	(60.8%)	(62.1%)	(73.1%)	(19.2%)	0.3%	(27.1%)	12.0%	(16.7%)
Inventory	0.2%	(3.1%)	(10.2%)	(9.7%)	(2.4%)	(11.2%)	0.0%	(4.8%)	(10.5%)	(6.2%)	(6.8%)
Net PP&E	178.6%	174.2%	(5.1%)	(10.5%)	(12.6%)	(21.2%)	(18.7%)	(15.8%)	(20.5%)	(14.3%)	(16.9%)
Total Assets	13.5%	18.6%	(13.6%)	(20.2%)	(21.8%)	(23.2%)	(13.3%)	(8.3%)	(6.9%)	(13.3%)	(19.1%)
Tangible Book Value	(6.6%)	981.8%	9.3%	7.1%	8.5%	(82.7%)	9.1%	19.1%	63.5%	(30.0%)	17.5%
Common Equity	(3.2%)	2.2%	1.4%	(17.5%)	(15.6%)	(13.5%)	(8.2%)	7.2%	3.7%	(23.5%)	(23.9%)
Cash from Ops.	(30.3%)	176.9%	213.3%	(86.2%)	45.8%	(107.6%)	(54.3%)	37.5%	(44.7%)	(7,600.0%)	(65.1%)
Capital Expenditures	(31.9%)	(74.2%)	(45.7%)	(66.7%)	(71.9%)	11.8%	(52.0%)	6.7%	100.0%	36.8%	75.0%
Levered Free Cash Flow	(30.0%)	13,400.0%	1,064.3%	(77.7%)	66.7%	(117.0%)	(54.6%)	17.4%	(49.0%)	(421.7%)	(87.8%)
Unlevered Free Cash Flow	(31.7%)	(1,108.3%)	--	(80.2%)	80.7%	(119.0%)	(50.7%)	17.4%	(49.0%)	(421.7%)	(87.8%)
Dividend per Share	0.0%	900.0%	(100.0%)	0.0%	(100.0%)	(100.0%)	--	(100.0%)	--	--	--

CAGR Over Two Years

Total Revenue	3.0%	(23.1%)	(1.9%)	(9.4%)	(9.8%)	(11.6%)	(11.4%)	(6.0%)	(11.5%)	15.6%	(10.6%)
Gross Profit	2.7%	(22.8%)	(2.9%)	(16.5%)	(10.7%)	(13.4%)	(12.1%)	(10.7%)	(13.1%)	9.2%	(12.3%)
EBITDA	36.9%	80.1%	2.0%	--	(8.8%)	10.3%	21.1%	--	(31.4%)	(54.3%)	(7.7%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	1.4%	38.2%	1.9%	--	(1.4%)	(8.7%)	69.6%	128.0%	(1.9%)	(46.2%)	(2.5%)
Earnings from Cont. Ops.	(21.8%)	--	16.8%	--	(24.7%)	--	180.6%	91.5%	10.3%	(37.9%)	10.6%
Net Income	(19.2%)	--	4.8%	--	(2.5%)	--	157.4%	91.5%	29.7%	--	10.6%
Normalized Net Income	5.9%	--	32.3%	(75.2%)	(4.5%)	(41.8%)	18.5%	(41.8%)	7.4%	--	(11.5%)
Diluted EPS before Extra	(24.3%)	--	274.2%	--	(24.3%)	--	234.7%	92.1%	10.5%	(83.0%)	(64.0%)
Accounts Receivable	58.6%	32.8%	(5.0%)	(13.4%)	(16.6%)	(29.3%)	(37.9%)	(37.3%)	(47.4%)	(45.1%)	(18.0%)
Inventory	(3.9%)	(2.8%)	(5.2%)	(5.4%)	(1.1%)	(7.3%)	(5.2%)	(7.3%)	(9.4%)	(8.8%)	(3.5%)
Net PP&F	81.8%	69.9%	68.3%	61.5%	56.0%	47.0%	(12.2%)	(13.2%)	(16.7%)	(17.8%)	(17.8%)
Total Assets	16.6%	7.5%	0.5%	(4.0%)	(5.8%)	(4.6%)	(13.4%)	(14.5%)	(14.6%)	(18.4%)	(16.2%)
Tangible Book Value	(32.2%)	225.6%	2.3%	(2.2%)	0.6%	36.6%	9.2%	13.0%	33.2%	(65.2%)	13.2%
Common Equity	2.1%	1.2%	(0.5%)	(10.8%)	(9.6%)	(6.0%)	(3.5%)	(6.0%)	(6.4%)	(18.7%)	(16.4%)
Cash from Ops.	(13.3%)	94.9%	(6.9%)	--	0.8%	--	19.7%	(56.5%)	(10.2%)	(18.9%)	(60.1%)
Capital Expenditures	(12.7%)	(41.1%)	(17.8%)	(36.3%)	(56.2%)	(46.3%)	(48.9%)	(40.4%)	(25.0%)	23.7%	(8.3%)
Levered Free Cash Flow	(13.4%)	--	(4.8%)	--	8.0%	--	129.9%	(48.8%)	(7.8%)	(26.0%)	(76.5%)
Unlevered Free Cash Flow	(14.5%)	--	(4.9%)	95.8%	11.1%	38.4%	--	(51.8%)	(4.0%)	(21.8%)	(75.5%)
Dividend per Share	0.0%	216.2%	(100.0%)	0.0%	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	--

CAGR Over Three Years

Total Revenue	(0.6%)	(17.5%)	0.6%	(3.0%)	(3.6%)	(6.9%)	(8.4%)	(4.5%)	(9.0%)	(8.6%)	(7.7%)
Gross Profit	(2.8%)	(17.9%)	(2.3%)	(8.6%)	(4.8%)	(9.4%)	(9.5%)	(7.5%)	(9.8%)	(10.5%)	(8.9%)
EBITDA	18.5%	48.0%	(7.7%)	(272.1%)	(4.4%)	(3.1%)	(4.8%)	(171.2%)	(5.7%)	(3.3%)	14.6%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(2.6%)	22.6%	(13.6%)	(323.2%)	(1.0%)	(29.1%)	(3.6%)	(217.6%)	(0.3%)	8.9%	46.8%
Earnings from Cont. Ops.	(43.3%)	14.7%	(15.3%)	(375.5%)	(29.7%)	(186.4%)	24.1%	(266.7%)	6.8%	(231.7%)	90.1%
Net Income	(32.3%)	(11.7%)	(27.1%)	(363.5%)	(14.7%)	(170.2%)	8.9%	(276.5%)	19.0%	169.5%	90.1%
Normalized Net Income	(2.2%)	(133.0%)	(3.7%)	(63.5%)	0.6%	(18.8%)	16.1%	1.9%	5.0%	(19.7%)	7.2%
Diluted EPS before Extra	(43.7%)	142.7%	81.7%	(375.2%)	(30.8%)	(186.7%)	23.1%	(275.4%)	6.5%	(229.5%)	121.7%
Accounts Receivable	34.4%	33.7%	7.3%	1.4%	(1.6%)	(22.0%)	(10.0%)	(9.0%)	(20.2%)	(17.6%)	(31.5%)
Inventory	(5.5%)	(6.9%)	(7.6%)	(6.5%)	(3.4%)	(5.7%)	(3.5%)	(5.2%)	(6.4%)	(6.9%)	(5.8%)
Net PP&E	51.1%	51.6%	51.0%	48.1%	42.4%	31.5%	32.1%	30.0%	24.6%	22.8%	(13.8%)
Total Assets	7.7%	9.7%	5.9%	2.7%	2.1%	(3.9%)	(4.3%)	(5.4%)	(6.1%)	(7.6%)	(15.4%)
Tangible Book Value	(19.1%)	77.1%	(19.9%)	(22.0%)	(20.7%)	22.3%	4.5%	4.5%	18.3%	9.3%	11.9%
Common Equity	4.8%	5.5%	3.0%	(4.6%)	(4.2%)	(3.9%)	(3.1%)	(5.1%)	(5.4%)	(12.2%)	(10.9%)
Cash from Ops.	4.5%	61.6%	22.6%	(161.7%)	3.1%	(146.4%)	(26.5%)	(162.5%)	(17.5%)	14.3%	(20.6%)
Capital Expenditures	3.3%	(24.8%)	(5.9%)	(15.7%)	(40.2%)	(27.1%)	(31.3%)	(24.4%)	(27.4%)	(26.7%)	(23.0%)
Levered Free Cash Flow	4.7%	(423.2%)	31.3%	(236.7%)	7.7%	36.7%	(25.6%)	(250.0%)	(15.9%)	319.8%	(13.7%)
Unlevered Free Cash Flow	4.9%	(292.4%)	36.5%	79.2%	9.7%	0.0%	(23.6%)	65.1%	(14.3%)	(283.4%)	--
Dividend per Share	0.0%	115.4%	(100.0%)	0.0%	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)	(100.0%)

CAGR Over Five Years

Total Revenue	(7.2%)	(16.8%)	(6.8%)	(8.9%)	(5.1%)	(5.5%)	(5.4%)	(7.4%)	(5.1%)	(5.6%)	(4.0%)
Gross Profit	(7.5%)	(16.5%)	(7.7%)	(12.6%)	(7.0%)	(7.2%)	(7.1%)	(5.1%)	(7.0%)	(8.0%)	(6.4%)
EBITDA	15.9%	8.2%	(4.5%)	(274.8%)	(0.6%)	(1.7%)	(4.3%)	(164.2%)	(4.8%)	(7.5%)	(7.7%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	17.1%	(211.9%)	(1.9%)	55.0%	4.7%	(13.8%)	(4.1%)	(178.0%)	(2.3%)	(11.8%)	(9.3%)
Earnings from Cont. Ops.	15.7%	(199.8%)	0.0%	49.9%	(4.1%)	0.0%	0.3%	(182.4%)	(26.0%)	(10.3%)	(5.8%)
Net Income	15.7%	(191.9%)	0.0%	49.9%	56.9%	3.7%	2.9%	(184.0%)	(12.1%)	(227.9%)	(13.9%)
Normalized Net Income	0.5%	(179.0%)	0.6%	(55.3%)	(4.5%)	14.9%	(4.2%)	(22.0%)	1.5%	(8.1%)	(6.9%)
Diluted EPS before Extra	16.9%	(258.7%)	60.0%	50.0%	(4.7%)	(0.5%)	0.4%	(183.1%)	(26.3%)	(16.3%)	(4.9%)
Accounts Receivable	5.9%	5.4%	(6.7%)	(10.3%)	(11.7%)	(9.9%)	(9.1%)	(8.4%)	(7.7%)	(6.3%)	(3.6%)
Inventory	(8.3%)	(8.8%)	(9.8%)	(8.3%)	(8.8%)	(8.2%)	(10.0%)	(9.3%)	(7.1%)	(7.7%)	(6.0%)
Net PP&E	15.5%	16.8%	17.9%	17.5%	17.3%	19.9%	16.8%	16.2%	19.1%	18.6%	18.4%
Total Assets	1.6%	1.6%	(0.3%)	(1.6%)	(2.3%)	(2.7%)	(1.5%)	(2.7%)	(1.9%)	(2.6%)	(3.6%)
Tangible Book Value	(9.6%)	49.2%	(6.1%)	(6.7%)	(5.1%)	4.6%	(5.5%)	(8.2%)	(1.2%)	(7.7%)	(8.0%)
Common Equity	3.6%	6.0%	5.6%	1.6%	2.6%	3.2%	3.4%	(0.2%)	0.1%	(4.9%)	(5.3%)
Cash from Ops.	1.5%	(0.4%)	(232.5%)	(38.2%)	18.0%	(150.2%)	(190.8%)	(152.1%)	(1.7%)	22.7%	(21.7%)
Capital Expenditures	5.9%	(29.3%)	(1.5%)	(19.4%)	(25.0%)	(11.5%)	(12.9%)	(5.3%)	(9.1%)	(8.3%)	(6.9%)
Levered Free Cash Flow	0.8%	18.0%	(217.4%)	(29.6%)	25.3%	(176.0%)	(185.4%)	(163.3%)	(0.5%)	(279.2%)	(34.0%)
Unlevered Free Cash Flow	(0.8%)	15.4%	(215.5%)	(29.6%)	25.3%	(176.0%)	(185.4%)	(163.3%)	1.2%	(234.2%)	(31.3%)
Dividend per Share	--	--	--	--	--	--	--	--	(100.0%)	(100.0%)	(100.0%)

Ticker: ODP US EQUITY ODP US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Revenue	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00
North American Business Solutions Division	4,870,166.00	4,458.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	4,790.00	4,435.00	4,345.00
North American Retail Division	3,357,414.00	3,215.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	3,874.00	4,167.00	3,837.00
CompuCom Division	3,261,953.00	3,023.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	248.00	252.00
Other	-	-	40.00	155.00	-	-	14.00	6.00	9.00	22.00	31.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Revenue	11,489.00	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00
North American Business Solutions Division	4,870,166.00	7,671.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	4,790.00	4,435.00	4,345.00
North American Retail Division	3,381,131.00	4,458.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	3,874.00	4,167.00	3,837.00
CompuCom Division	3,261,953.00	3,215.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	248.00	252.00
Rest Of The World	1,584,496.00	3,023.00	40.00	155.00	-	-	14.00	6.00	11.00	22.00	31.00
Reconciliation	(1,608,213.00)	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Texas	-	-	-	-	-	-	-	-	-	-	-
Florida	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: ODP US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Tiendas especializadas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	0.37	0.01	0.20	-	-	-	0.14	-	-	-	-
Options Outstanding End Of Period	1.91	1.26	2.27	0.86	0.58	0.41	0.38	0.19	-	-	-
Options Exercisable End of Period	1.08	0.94	1.69	0.67	0.51	0.41	0.24	0.10	-	-	-
Price											
Weighted Average Fair Value per Option	22.50	18.60	30.00	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	6.90	5.25	4.48	4.53	4.53	5.56	4.81	4.57	-	-	-
Avg Exercise Price (Options Exercisable)	8.90	5.26	4.79	4.60	4.43	5.56	5.01	4.67	-	-	-
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	1.97	0.94	1.69	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	4.50	4.50	6.00	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	72.00	73.00	65.00	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	14.00	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-